

Exercise 14: Determine What to Say and How to Say It

Effective communication and presentation skills require you to plan *what* you want to say, and how you will *deliver* that message. As you know, the successful execution of your vision depends on how effectively you can persuade others to help you. You may need to explain your vision and its importance to a family member, to a group of investors, or to your team. An effective delivery will enable you to convince others to take action on your behalf. This exercise will teach you the 3-D Outline TM concept, which describes what you want to say and how you'll say it, and outlines all of the actions behind a successful delivery.

3-D OutlineTM

This matrix will help you organize your thoughts and actions by giving you space to document information about your audience, objectives, key points, timing, and more. After you use it a few times, you'll see how you can customize it to fit your unique presentation needs. Whether you're presenting to one person or a large group, the 3-D OutlineTM enables you to keep everything you need on track and in line.



3-D OutlineTM

Presentation Title: Audience: Objectives:			Delivery Date:				
				S	Start Time:		
					E	End Time:	
Final Preparation:		[]		·	·		
		[]		[]	[]		
#	Start Time	Length	What	Why	How		Who
1.							
2.							
3.							
4.							
5.							
6.							
7.							
8.							
9.							
10.							
			,				



3-D OutlineTM: Example

Presentation Title: Audience: Objectives: Final Preparation:		Moving Forv	Moving Forward: The New Team Vision Directors, managers, administrative staff, interns					08/08 9:00 am	
		Directors, m							
		1	olain the new vision ate buy-in and commitment	 Describe responsibilities Excite and inspire 		End Time:	11:00 am		
		[] Print materials [] Arrange for large conference room			[] Create Vision video with group leaders				
#	Start Time	Length	What	Why		How		Who	
1.	9:00 am	15	Opening: Purpose, process, payoff	Describe objectives, agenda, benefits		Stand up	Kyle	Kyle	
2.	9:15 am	15	Vision Video	Create excitement		Video			
3.	9:30 am	15	Vision description	Explain new goals, purpose, value, etc.		Stand up, slides	Kyle		
4.	9:45 am	30	What This Means For You	What to expect, changes, new responsibilities		Stand up, slides	Kyle	Kyle	
5.	10:15 am	30	Concerns & Questions	Address concerns		Round table discuss	ion Kyle, dire	Kyle, directors	
6.	10:45 am	10	How We'll Do It	Determine goals by team		Small group activity	Directors, interns	Directors, admin staff, interns	
7.	10:55 am	5	Conclusion	Wrap up the day		Stand up	Kyle	Kyle	
8.									
9.									
10.									
		2 hours					1		